

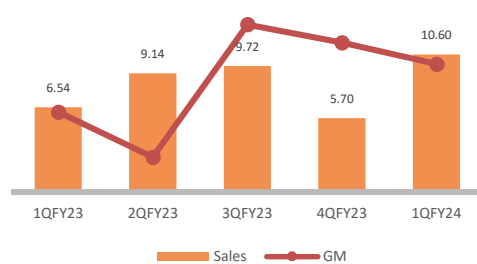
ASL Result Review - 1QFY24



Tuesday, October 24, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	10,599	6,543	62.0% ▲	31,102	64,830	52.0% ▼
Cost of Sales	-9,566	-6,390	49.7% ▲	-29,089	-59,317	51.0% ▼
Gross Profit	1,034	153	577.2% ▲	2,014	5,514	63.5% ▼
SG&A Expenses	-167	-117	42.5% ▲	-555	-817	32.1% ▼
Other Expenses	136	-1,255	110.8% ▼	-2,801	-1,208	131.8% ▲
Operating Profit	1,002	-1,220	182.2% ▲	-1,343	3,488	138.5% ▼
Other Income	19	13	46.5% ▲	139	86	62.6% ▲
Finance Cost	-972	-810	20.0% ▲	-3,638	-2,299	58.2% ▲
Profit Before Taxation	50	-2,016	102.5% ▲	-4,841	1,275	479.7% ▼
Taxation	-14	605	102.4% ▲	1,626	-129	1360.0% ▼
PAT	35	-1,411	102.5% ▲	-3,216	1,146	380.6% ▼
Earnings Per Share	0.04	-1.53	102.5% ▲	-3.48	1.24	380.6% ▼
Dividend	-	-	-	-	-	-
Bonus	-	-	-	-	-	-
Gross Margin	9.8%	2.3%	7.4% ▲	6.5%	8.5%	2.0% ▼
SG&A Expenses to Sales	-1.6%	-1.8%	0.2% ▼	-1.8%	-1.3%	0.5% ▲
Other Income to Sales	0.2%	0.2%	0.0% ▼	0.4%	0.1%	0.3% ▲
Ex. Gain / (Loss) to Sales	-1.6%	-1.8%	0.2% ▼	-1.8%	-1.3%	0.5% ▲
Effective Taxation	-29.0%	-30.0%	1.0% ▼	-33.6%	-10.1%	23.5% ▲
Net Margin	0.3%	-21.6%	21.9% ▲	-10.3%	1.8%	12.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

